
20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE

20.1 Opening and Closing of Application

Applications will be accepted from **10.00 a.m.** on 30 November 2006 and will remain open until **5.00 p.m.** on 13 December 2006. Our Directors and/or the Offerors and Managing Underwriter may mutually decide, at their discretion, to extend the closing date of the Application to any later date or dates. We will not accept late applications.

If the closing date of the Application is extended from the original closing date, we will announce the extension(s) in a widely circulated Bahasa Malaysia and English newspapers in Malaysia.

20.2 Methods of Application

You can apply for the IPO Shares using either of the following ways:-

- (i) Application Form; or
- (ii) Electronic Share Application.

20.3 Procedures for Application

Your application shall be made in relation with and subject to the terms of this Prospectus and our Memorandum and Articles of Association. Persons submitting applications by way of Application Forms or Electronic Share Application **must have a CDS account**.

Application by Malaysian public

Application for the 6,000,000 Public Issue Shares made available for application by Malaysian citizens, companies, societies, co-operatives and institutions for allocation via balloting must be made on the **White** Application Forms and official "A" and "B" envelopes provided or by way of Electronic Share Application.

Only one (1) Application Form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. **Multiple applications will not be accepted.** A person who submits multiple applications using the name of others, with or without their consent, commits an offence under section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA. The amount payable in full on application is RM0.70 per IPO Share. Persons submitting application by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for the IPO Shares by way of Electronic Share Application.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.

IF YOU AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, YOUR NAME AND NATIONAL REGISTRATION IDENTITY CARD NUMBER MUST BE EXACTLY THE SAME AS STATED IN:-

- (i)
 - (a) YOUR NATIONAL REGISTRATION IDENTITY CARD ("NRIC"); OR
 - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
 - (c) YOUR RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

IF YOU ARE A MEMBER OF THE ARMED FORCES OR POLICE, YOUR NAME AND YOUR ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN YOUR AUTHORITY CARD.

FOR CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

We will not issue any acknowledgement of the receipt of your Application or application monies.

Application by Bumiputera investors approved by the MITI

Applications for 500,000 Public Issue Shares by the Bumiputera investors approved by the MITI must be made on the **Blue** Application Forms provided only and NOT by way of other Application Forms or by way of Electronic Share Application.

Application by our Group's eligible directors, employees and business associates

Applications for the 2,783,000 Public Issue Shares reserved for our Group's eligible Directors and employees must be made on the **Pink** Application Forms provided only and NOT by way of other Application Forms or by way of Electronic Share Application.

Application by identified investors by way of private placement

The potential investors for any portion of 9,697,000 IPO Shares are pre-identified by Placement Agent. Application procedures and terms and conditions for the private placement are set out in the separate letters with **Blue** Application Forms delivered to the respective identified investors.

20.4 Application Using Application Forms

The following relevant Application Forms are enclosed with this Prospectus and are deemed to form an integral part hereof: -

- (a) **White** Application Forms for application by Malaysian citizens, companies, co-operatives, societies and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.
- (b) **Pink** Application Forms for application by our Group's eligible Directors, employees and business associates.
- (c) **Blue** Application Forms for application by Bumiputera investors approved by the MITI and identified investors by way of private placement.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from MIMB, participating organisations of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association or MIH.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

20.5 Terms and Conditions for Application by Malaysian public using White Application Forms

Your application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (i) You must be a Malaysian Citizen residing in Malaysia, with Malaysian address and with CDS Account.
- (ii) Corporations/institutions incorporated in Malaysia must have a CDS Account and subject to the following:-
 - (a) If you have a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (b) The majority of your board of Directors/trustee are Malaysian citizens.
- (iii) You are a superannuation, provident or pension fund established or operating in Malaysia and with a CDS Account.
- (iv) We will not accept Applications from trustees, any persons under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in Item 20.5(ii) and (iii) of this Section or the trustees thereof.
- (v) You must complete your Application Forms in accordance with the notes and instructions printed on the reverse side of the Application Forms and in this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein are accompanied by this Prospectus. We will not accept Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible.
- (vi) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-
 - (a) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (b) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - (c) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
 - (d) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

(vii) ATM STATEMENT OBTAINED ONLY FROM:-

- ALLIANCE BANK MALAYSIA BERHAD (88103-W)
- AMBANK (M) BERHAD (8515-D);
- CIMB BANK BERHAD (13491-P);
- EON BANK BERHAD (92351-V);
- HONG LEONG BANK BERHAD (97141-X);
- MALAYAN BANKING BERHAD (3813-K);
- PUBLIC BANK BERHAD (6463-U);
- RHB BANK BERHAD (6171-M); OR
- SOUTHERN BANK BERHAD (5303-W)

AND MUST BE MADE OUT IN FAVOUR OF

MIH SHARE ISSUE ACCOUNT NO. 429

AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH YOUR NAME AND ADDRESS. WE WILL NOT ACCEPT YOUR APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER/CHEQUES ISSUED BY PARTICIPATING LICENCED FINANCE COMPANIES/MONEY ORDERS OR POSTAL ORDERS/ATM STATEMENT/GGO. YOU MUST COMPLETE DETAILS OF REMITTANCE IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (viii) YOU MUST HAVE YOUR CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND YOU SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO MIH/COMPANY.
- (ix) YOUR NAME AND ADDRESS MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (x) MIH on the authority of our Directors reserves the right to require any successful applicant to appear in person at the registered office of MIH at any time prior to the listing of and quotation for our Shares on the Second Board of Bursa Malaysia Securities Berhad to ascertain the regularity or propriety of the Application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (xi) MIH on the authority of our Directors reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

- (xii) MIH on the authority of our Directors reserves the right not to accept any application or accept any application in part only without assigning any reason therefore. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (xiii) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within ten (10) market days from the date of the ballot of the application by ordinary post at your address last maintained with Bursa Depository or where your application is not accepted due to you not having a CDS account, to the address per the National Registration Identity Card or “Resit Pengenalan Sementara (JPN 1/9)” or any valid temporary identity document as issued by the National Registration Department from time to time.
- (xiv) You shall ensure that your personal particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. You must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to your registered or correspondence address last maintained with Bursa Depository.
- (xv) MIH reserves the right to bank in all Application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (xvi) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided to the following address:-

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur
Malaysia

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-In Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive **not later than 5.00 p.m. on 13 December 2006** or such further period or periods as our Directors, the Offerors and Managing Underwriter in their absolute discretion may mutually decide.

Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 13 December 2006 between 10.00 a.m. to 5.00 p.m. only.

- (xvii) YOU MAY DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

20.6 Application via Electronic Share Applications

- (i) **Steps for Electronic Share Application through a Participating Financial Institution’s ATM**
 - (a) You must have an account with a Participating Financial Institution (as detailed in Section 20.6 (ii) below) and an ATM card issued by that Participating Financial Institution to access the account;
 - (b) You must have a CDS account; and

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

(c) You are to apply for the IPO Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out on Section 20.6 (iii) below under the terms and conditions for Electronic Share Applications. You need to enter at least the following information through the ATM where the instructions on the ATM screen at which you enter your Electronic Share Application require you to do so:-

- Personal Identification Number (PIN);
- MIH Share Issue Account Number 429;
- CDS account number;
- Number of IPO Shares applied for and/or the Ringgit Malaysia amount to be debited from the account; and
- Confirmation of several mandatory statements.

(ii) Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-

- AMBANK (M) BERHAD; OR
- BANK MUAMALAT MALAYSIA BERHAD; OR
- CIMB BANK BERHAD; OR
- EON BANK BERHAD; OR
- HSBC BANK MALAYSIA BERHAD; OR
- MALAYAN BANKING BERHAD; OR
- OCBC BANK (MALAYSIA) BERHAD; OR
- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).

(iii) Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions. For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in “Steps for Electronic Share Application through a Participating Financial Institution’s ATM” in Section 20.6(i) of this Prospectus. The steps set out the actions that you must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the “applicant” in the terms and conditions for Electronic Share Applications and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

Only an individual with a CDS account is eligible to utilise the facility.

You must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before you can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of your Electronic Share Application transaction, you will receive a computer-generated transaction slip (“Transaction Record”), confirming the details of your Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or MIH. The Transaction Record is for your retention and should not be submitted with any Application Form.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

Upon the closing of the offer for the application for the IPO Shares on 13 December 2006 at 5.00 p.m. (“Closing Date and Time”), the Participating Financial Institution shall submit a magnetic tape containing its respective customers’ applications for the IPO Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second (2nd) business day after the Closing Date and Time.

You will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which you have an account and its branches, subject to you make only one (1) application. You will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia if you have a bank account with a Participating Financial Institution and have been issued an ATM card, subject to you making only one (1) application.

YOU MUST ENSURE THAT YOU USE YOUR OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. IF YOU HAVE A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION, YOU MUST ENSURE THAT YOU ENTER YOUR OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO YOU IN YOUR OWN NAME. YOUR APPLICATION WILL BE REJECTED IF YOU FAIL TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (i) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.
- (ii) You are required to confirm the following statements (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
 - You have attained 18 years of age as at the closing date of the share application;
 - You are a Malaysian citizen residing in Malaysia;
 - You have read the relevant Prospectus and have understood and agreed with the terms and conditions of the application;
 - This is the only application that you are submitting; and
 - You give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

Your application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless you complete all the steps required by the Participating Financial Institutions. By doing so, you shall be treated as signifying your confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act 1989 and Section 45 of the Securities Industry (Central Depositories) Act 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of your particulars to MIH, or any relevant regulatory bodies.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

- (iii) YOU CONFIRM THAT YOU ARE NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND YOU ARE THE BENEFICIAL OWNER FOR THE ELECTRONIC SHARE APPLICATION THAT YOU MAKE. YOU SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (iv) You must have sufficient funds in your account with the relevant Participating Financial Institution at the time you make your Electronic Share Application, failing which your Electronic Share Application will not be completed. Any Electronic Share Application that does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (v) You agree and undertake to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to you in respect of your Electronic Share Application. In the event that we decide to allot or allocate any lesser number of such shares or not to allot or allocate any shares to you, you agree to accept any such decision as final. If your Electronic Share Application is successful, your confirmation (by your action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, your acceptance of the number of shares that may be allotted or allocated to you and to be bound by our Memorandum and Articles of Association.
- (vi) MIH on the authority of our Directors reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the IPO Shares and to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (vii) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into your account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. You may check your accounts on the fifth (5th) market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into your account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successful balloted applications which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to you by MIH by way of cheques issued by MIH. The cheques will be issued to you not later than ten (10) market days from the day of the final allotment of the application.

Should you encounter any problems in your applications, you may refer to the Participating Financial Institutions.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

- (viii) You request and authorises our Company:-
- to credit the shares allocated to you into your CDS account; and
 - to issue share certificate(s) representing such shares allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (ix) You, acknowledging that your Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of our Company, MIH or the Participating Financial Institutions, irrevocably agrees that if:-
- our Company or MIH does not receive your Electronic Share Application; and
 - data relating to your Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH,
- you shall be deemed not to have made an Electronic Share Application and you shall have no claim whatsoever against us, MIH or the Participating Financial Institution for the IPO Shares applied for or for any compensation, loss or damage.
- (x) All your particulars in the records of the relevant Participating Financial Institution at the time you make your Electronic Share Application shall be deemed to be true and correct and our Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) You shall ensure that your personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, your Electronic Share Application is liable to be rejected. You must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to your registered address last maintained with Bursa Depository.
- (xii) By making and completing an Electronic Share Application, you agree that:-
- In consideration of our Company agreeing to allow and accept the making of any application for IPO Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, your Electronic Share Application is irrevocable;
 - our Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to your Electronic Share Application to us due to a breakdown or failure of transmission or communication facilities or to any cause beyond our control;
 - notwithstanding the receipt of any payment by or on behalf of our Company, the acceptance of the offer made by you to subscribe for and purchase the IPO Shares for which your Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

- you irrevocably authorises Bursa Depository to complete and sign on your behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to you; and
 - we agree that in relation to any legal action or proceedings arising out of or in relation to the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that our Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (xiii) Our Directors reserve the right to require you, if you are successful in your application, to appear in person at the registered office of MIH within 14 days of the date of the notice issued to you to ascertain the regularity or propriety of the application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.
- (xiv) MIH on the authority of our Directors reserves the right to reject applications which do not conform to these instructions.
- (xv) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

20.7 Applications and Acceptances

MIH on the authority of our Directors reserves the right not to accept any application which does not comply strictly with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 ISSUE SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications by the Malaysian investing public shall be subject to ballot to be conducted in a fair and equitable manner as approved by our Directors. The basis of allocation to be devised shall be in such manner as to spread the shareholding base in our Company over a reasonable number of applicants with a view to establishing an adequate market in our Shares. Pursuant to the Listing Requirements, at least 25% of the total number of shares for which listing is sought must be held by a minimum number of 1000 public shareholders holding not less than 100 Shares each upon completion of the IPO and at the point of Listing. However, in the event that the above requirement is not met pursuant to this IPO, we may not be allowed to proceed with our Listing. In the event thereof, monies paid in respect of all applications will be returned in full without interest.

In the event of an under-subscription by the Malaysian investing public, all the IPO Shares not applied for will be made available for subscription proportionately by the Managing Underwriter and Underwriters as specified in the Underwriting Agreement. Any IPO Shares not subscribed for, by the eligible Directors, non-executive and independent directors, eligible employees, business associates and identified investors will be made available for applications by the Malaysian public, companies, co-operatives, societies and institutions.

20.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Continued)*

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO YOU WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY ORDINARY POST OR REGISTERED POST RESPECTIVELY AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT YOUR OWN RISK.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. WE WILL REFUND AND DESPATCH MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED IN AND PARTIALLY SUCCESSFUL APPLICANTS WITHOUT INTEREST WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT YOUR OWN RISK.

20.8 CDS Accounts

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in shares will be by book entries through CDS Accounts. We will not issue any share certificates to you.

You must have a CDS account to make an application by way of an Application Form. You should state your CDS account number in the space provided on the Application Form and you shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to the MIH/the Company. If you currently do not have a CDS account, you should open a CDS account at an ADA prior to making an application for the IPO Shares.

In the case of an application by way of Electronic Share Application, you must have a CDS account to make an Electronic Share Application and you shall furnish your CDS account number to the Participating Financial Institution.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in your application being rejected. If you are successful in your application but fail to state your CDS account number, MIH on the authority of our Company will reject the application. MIH on the authority of our Directors also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicant's particulars provided in the Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in the Bursa Depository's records, such as the identity card number, name and nationality.

20.9 Notice of Allotment

We will allot and credit the Shares to your respective CDS accounts if you are a successful or partially successful applicant. A notice of allotment will be despatched to your address last maintained with the Bursa Depository at your own risk prior to our Listing. For Electronic Share Application, the notice of allotment will be despatched to your address last maintained with the Bursa Depository at your own risk prior to our Listing. This is the only acknowledgement of acceptance of the application.

You must inform Bursa Depository of your updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to your address last maintained with the Bursa Depository.

You may also check the status of your application by logging on to the following MIH website or by calling MIH Enquiry Services at the telephone number stated below or by calling your respective ADAs between five (5) to ten (10) market days (during office hours only) after the balloting date.

Telephone : 03-26932075
MIH Website : www.mih.com.my